

HAWTHORN METROPOLITAN DISTRICT NOS. 1 & 2

SPECIAL MEETING

5740 Olde Wadsworth Boulevard

Arvada, Colorado 80002

August 11, 2014, 1:30 PM

Christopher Elliot, President	Term to May 2018
C. Regan Hauptman, Vice President	Term to May 2016
P. Ron Hauptman, Treasurer	Term to May 2016
Matthew Cavanaugh, Secretary	Term to May 2016
Corey Elliott, Assistant Secretary	Term to May 2018

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Reaffirmation of Disclosures
3. Approve Agenda
4. Public Comment - Members of the public may express their views to the Board(s) on matters that affect the District(s) on items not otherwise on the agenda. Comments will be limited to three (3) minutes.
5. Approval of Minutes from the November 4, 2013 Regular Meeting. (**enclosure**)
6. Legal Matters
 - a. Consider Approval of and Ratification of Proposal from Metrostudy, Inc. for Market Study and CMA Analysis within the Denver Market Area (**enclosure**)
 - b. Consider Approval and Ratification of Engagement Letter with EVO Consulting Services, Inc. for Cost Verification Services (**enclosure**)
 - c. Consider Approval and Ratification of Engagement Letter with D.A. Davidson & Co. for Investment Banking Services (**enclosure**)
 - d. Consider Approval of Infrastructure Acquisition and Reimbursement Agreement with Hawthorn Development Inc. (**enclosure**)
 - e. Consider and Make Final Determination to Issue General Obligation Indebtedness
 - i. Consider Adoption of Resolution Authorizing the Issuance of General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2014, in a principal amount not to exceed \$5,000,000, approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (**enclosure**)
 - f. Consider Approval of Resolution Regarding Acceptance of District Eligible Costs for Golden Peaks, LLC. (**enclosure**)
 - g. Consider Approval of Resolution Regarding Acceptance of District Eligible Costs for Hawthorn Development Inc. (**enclosure**)
 - h. Consider Approval of Resolution Adopting Rules and Regulations. (**enclosure**)

- i. Discuss Status of Conveyance of Underdrain System to District No. 1 for Maintenance.
 - j. Discuss Status of Conveyance of Tracts to District No. 1.
 - k. Discuss and Consider Ratification of 2013 Annual Report (**enclosure**)
- 7. Financial Matters
 - a. Unaudited Financial Reports/Claims Payable. (**enclosure**)
 - b. Consider Ratification of 2013 Audit Exemption Applications (**enclosures**)
- 8. Construction Matters
- 9. Other Business
 - a. Next Meeting - Reschedule September 1, 2014 Regular Meeting (Labor Day)
- 10. Adjourn